GLOBAL PARTNERS
THE wesleyan CHURCH

GUIDE TO STRATEGIC GIVING

Including Stock, IRA & Donor-Advised Fund Gifts

Partner in Reaching the Nations

As a ministry of The Wesleyan Church, Global Partners is helping reach the more than 4 in 10 people around the world who live without a local witness to the gospel. Through your generosity, missionaries are mobilized, believers are equipped and Christ is glorified among all peoples.

Please note: This information is not intended as legal or tax advice. Please consult your financial advisor. Your personal information will be kept confidential and used only for gift processing and acknowledgment.

Gifts of Securities (Stocks, Bonds, Mutual Funds)

If you own appreciated stocks, bonds or mutual funds, donating them directly to Global Partners before selling them may help reduce capital gains tax and increase the impact of your gift.

To make a gift of marketable securities:

1. Contact your broker and request a transfer to our account. Your broker may need the following information:
   - **Account Name:** The Wesleyan Church
   - **Receiving Broker:** Merrill Lynch
   - **DTC Number:** 8862
   - **Account Number:** 5EW-02293
   - **Tax ID / EIN:** 35-1148762 (*EIN for The Wesleyan Church Corporation)
2. Notify us of your gift by contacting our Donor Services Team at donation@wesleyan.org or 317-774-3944. Because gift details cannot be submitted with this type of donation, please include the following:
   - Your full name and mailing address
   - The stock name and symbol
   - The number of shares transferred
   - The intended fund designation (Global Partners Global Giving Fund or Global Partners and the specific project or missionary)
3. Once we receive the shares, we will:
   a. Work with Merrill Lynch to sell the securities.
   b. Send you a gift acknowledgment letter and receipt within two weeks. This can be used for tax purposes.
   c. Direct the funds to your designated fund, project or missionary.

Qualified Charitable Distributions (QCDs) from IRAs

If you are age 70½ or older, you may be able to make a Qualified Charitable Distribution (QCD) directly from your IRA to Global Partners. Gifts made through a QCD are not included in your taxable income, making them a tax-wise way to partner in God's mission.

To make a tax-free gift directly from your IRA:

1. Contact your IRA administrator and request a QCD to The Wesleyan Church. Your broker may need our mailing address and EIN.
   - **Mailing Address:** Global Partners, Suite 400, 13300 Olio Rd. Fishers, IN 46037
   - **Tax ID / EIN:** 35-1148762 (*EIN for The Wesleyan Church Corporation)
   - Please include the intended designation for the funds (Global Partners Global Giving Fund or Global Partners and the specific project or missionary).
2. Once we receive the QCD, we will:
   - Send you an acknowledgment letter that can be used for tax purposes.
   - Direct the funds to your designated fund, project or missionary.

Donor-Advised Fund (DAF) Grants

If you have a Donor-Advised Fund (DAF), you can recommend grants to organizations like Global Partners over time. DAFs provide a simple and flexible way to support the causes you care about while planning your charitable giving.

To recommend a grant from your DAF:

1. Contact your fund manager and request a grant to The Wesleyan Church. Your fund manager may need our mailing address and EIN.
   - **Mailing Address:** Global Partners, Suite 400, 13300 Olio Rd. Fishers, IN 46037
   - **Tax ID / EIN:** 35-1148762 (*EIN for The Wesleyan Church Corporation)
   - Please include the intended designation for the funds (Global Partners Global Giving Fund or Global Partners and the specific project or missionary).
2. Once we receive the QCD, we will:
   - Send you an acknowledgment letter that can be used for tax purposes.
   - Direct the funds to your designated fund, project or missionary.

Note:

*This is the EIN for The Wesleyan Church Corporation. As a ministry of The Wesleyan Church Corporation, Global Partners shares its EIN.

The Wesleyan Church Corporation, a 501(c)3 organization, recognized by the Internal Revenue Service. While every effort will be made to apply your gift according to an indicated preference, if any, ministry funds are solicited and managed according to IRS guidelines including deputized fundraising and are under the complete control and administration of The Wesleyan Church Corporation to accomplish its exempt purpose. Please see Donor Bill of Rights.

Questions About Strategic Giving?

www.gponline.org

donation@wesleyan.org

317-774-3944

Gift Designation Options

- Global Giving Fund
- Team Amplify
- A specific missionary
- A specific project
- NEXT Scholarship Fund

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